



**CONSULTANT QUESTIONNAIRE
PAGE 1 OF 2**

NAME OF APPLICANT _____
ADDRESS _____

1. **DESCRIBE YOUR OPERATIONS. IF AVAILABLE, PLEASE ATTACH BROCHURE DESCRIBING YOUR FIRMS SERVICES:** _____

2. **DOES YOUR FIRM OPERATE OUT OF ANY LOCATION OTHER THAN THE ONE LISTED ABOVE?** _____

3. **HAVE ANY CLAIMS INVOLVING PROFESSIONAL SERVICES OR EMPLOYMENT PRACTICES BEEN MADE OR LEGAL ACTIONS BEEN BROUGHT IN THE PAST FIVE YEARS? _____ YES NO IF YES, PLEASE EXPLAIN:** _____

4. **HAS ANY INSURER DECLINED, CANCELLED OR REFUSED TO RENEW ANY TYPE OF PROPERTY, LIABILITY OR SIMILAR COVERAGE FOR YOUR FIRM, A PREDECESSOR FIRM OR ANY OWNER, PARTNER, SHAREHOLDER, PRINCIPAL, OFFICER, DIRECTOR OR EMPLOYEE? _____ YES _____ NO**
5. **NUMBER OF YEARS EXPERIENCE AS A CONSULTANT? LIST ANY CERTIFIED TRAINING COURSES, ETC.** _____

6. **ANY OFFSHORE OR WET OPERATIONS? IF YES, WHAT IS THE PERCENTAGE OF OPERATIONS AND WHO IS RESPONSIBLE FOR TRANSPORTATION TO JOBSITE?**

7. **WHAT IS THE PERCENTAGE OF NON OILFIELD CONSULTANT OPERATIONS?**

8. **LIST OF COMPANIES FOR WHICH YOU OPERATE UNDER CONTRACT OR AGREEMENT?**

9. **IS APPLICANT RESPONSIBLE FOR HIRING/FIRING SUBCONTRACTORS? DOES INSURED EXERCISE ANY CONTROL OVER SUBCONTRACTORS?**

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PAGE 2 OF 2

10. WHICH BEST DESCRIBES YOUR CONSULTING ACTIVITIES:

a. _____ As a consultant I contract with well owners to gather information as their agent at the work site as they specify, relay this information to my customer along with recommendations I may make based upon my observations. My customer will then provide me with information and/or instructions to relay to my senior supervisor for subcontractors working on behalf of my customer.

b. _____ As a consultant, I contract with well owners to manage and direct oil and/or gas exploration or production projects for them. I use my best judgment to hire necessary subcontract personnel and supervise and/or direct their activities as needed to perform the job. I report progress/results of day-to-day operations to my customer. I have the authority to act in my best judgment, subject to a limitation on costs associated with my activities.

11. DOES INSURED HAVE PROFESSIONAL LIABILITY IN PLACE WITH ANOTHER CARRIER? _____

12. DOES THE INSURED DO ANY CONSULTING WORK INSIDE OR AROUND REFINERIES, PETRO-CHEM PLANTS, GAS PLANTS, OR INDUSTRIAL PLANTS: _____ YES _____ NO

EMPLOYEE PAYROLL \$ _____ NUMBER OF EMPLOYEES _____

NUMBER OF ACTIVE OWNERS _____ GROSS RECEIPTS \$ _____

SIGNATURE OF APPLICANT

DATE

